DEPARTMENT OPERATING REGULATION NUMBER MISSOURI DEPARTMENT OF MENTAL HEALTH DOR 6.455 KEITH SCHAFER, DEPARTMENT DIRECTOR CHAPTER PAGE NUMBER **SUBCHAPTER** EFFECTIVE DATE NUMBER OF PAGES **Human Resources** 9/10/07 1 of 2 Staff Development HISTORY **Educational Stipend Applications** Section 630.050 RSMo See Below PERSON RESPONSIBLE SUNSET DATE Deputy Director, Administration 7/1/11

PURPOSE: Prescribes policies and procedures for processing educational stipend applications.

APPLICATION: Applies to department facilities.

- (1) Facility officials may have employees apply to the department for educational stipends of \$1,300 a month. Applicants shall present the DMH Form 8202, Application/Contract for Educational Stipend, to their heads of facilities for approval.
- (A) Heads of facilities shall review the applications and complete DMH Form 8211, Facility Justification and Recommendation of Approval for Educational Stipend. Heads of facilities may recommend approval of the applications under the following criteria:
 - 1. the facility has budgeted vacant positions in the desired classifications;
- 2. the facility has documented its unsuccessful recruitment efforts to fill the vacant positions;
- 3. the facility would have funds available to pay the applicant while going to school and pay the applicant after finishing the education;
 - 4. the facility can spare the employee to be on leave;
- 5. the facility has verified that the individual has been accepted in the course of study:
- 6. the facility needs the expertise to be acquired by applicant to meet accreditation, certification, or other operational requirements;
 - 7. the facility has exerted efforts to consider minorities for the stipends:
 - 8. the facility has considered minorities in its applicant pool.
- (B) Heads of facilities shall submit recommended applications and the justification forms at least ten (10) days before the stipend begins to their respective Division Director for review and recommendation of approval or denial of the application.
- (C) The Division Director shall review the application, justification form and the recommendations of the executive staff and either approve or deny the application. If the Division Director approves the application, s/he shall sign the application form which will be binding upon the department and the applicant according to its terms.
- (D) The Division Director may announce certain priority classifications or funding limitations, or both, by directive.
- (2) While they are on educational stipend status, employees may continue working in their current position with a schedule mutually agreeable between the employee and the facility. Employees who have achieved regular classified status and plan to work less than half-time may be placed on a leave of absence from the classified position

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and be appointed to an unclassified position and work a mutually agreeable schedule. The benefit status of employees receiving a stipend is dependent on their appointment status. The employee shall not be credited with overtime for combining hours of work with hours of educational stipend.

- (3) The Division shall allow no more than two (2) consecutive calendar years of educational stipend in the last two years to complete work for any degree or certificate.
- (4) The educational stipend cannot be paid before the contract is signed by the Division Director.
- (5) The facility director may allow a person receiving the stipend to suspend educational activity for a limited period, not to exceed one normal school term, without jeopardizing the person's status in the program.
- (6) Employees or students shall incur a service obligation of two (2) months of full-time status for every one (1) month paid on educational stipend. Overtime hours worked will not serve to reduce the length of the service obligation. If the employee on stipend fails to complete the service obligation, the facility shall notify the Office of General Counsel and demand reimbursement from the employee for the educational stipend for the uncompleted service obligation. If a person on educational stipend does not satisfactorily complete the education, then the person shall repay the stipend. The facility shall thoroughly document the default of service obligation and send the documentation through the department Office of General Counsel to the Attorney General's Office for handling if the employee does not reimburse the facility upon demand.
- (7) Facilities which provide educational stipends shall have and publicize their policies to enable uniform treatment of employees in accordance with federal and state law, the department's affirmative action plan and department regulations. If facilities are limited by funds, then the facility shall determine which person shall receive the stipend by operational needs.
- (8) The Director of the Office of Human Resources will review and analyze any statutory, regulatory, or policy changes as they occur to determine their effect on the provisions of this Department Operating Regulation and will make changes as necessary.

History: Original DOR effective July 1, 1990. Amendment effective July 1, 1996. Emergency amendment effective July 1, 2002, expires March 31, 2003. Emergency amendment made final February 15, 2003. Amendment effective July 1, 2006. Amendment effective September 10, 2007.